

Financial Literacy- Workshop/Event Calendar 2022

Date	Objective
January 12, 2022:	<p>Financial Aid Email Notification: Mandatory-Upcoming year funding-2022/2023 webinar to all colleges-1/31/2022 at 5PM. Present by Salliemae Representative</p> <ul style="list-style-type: none">• Cost of Attendance• Managing your budget• Lender choices• Cosigner• In school repayment options• Smart borrowing tips
January 14, 2022:	<p>Financial Aid Email Notification: Remind students of COM Scholarships deadline: 1/22/2022 by 5pm</p> <ul style="list-style-type: none">• President's Scholarship• Tuition Assistance• Community and Leadership• Research Achievement
January 18, 2022:	<p>Financial Aid Email Notification: Email COM students National Medical Fellowships Scholarship.</p>
January 21, 2022:	<p>Financial Aid Email Notification: CDM students Mandatory Loan Entrance Counseling-2/22/2022 at 12pm in Event Center. Present by Zuntafi-Jim Iannuzzi and Paul Garrard from PG Presents, LLC</p> <p>Topics to be covered include:</p> <ul style="list-style-type: none">• Loans overview: features and benefits, and your responsibilities• Borrowing smarter- tips on keeping debt and total costs down• Future borrowing-credit education: underwriting, approvals, cosigners, and interest rates• Thinking long term: repayment strategies

Financial Literacy- Workshop/Event Calendar 2022

- February 1, 2022: Financial Aid Email Notification: COM-M4 Class 2022
AAMC webinar on “How to Determine Your Best Repayment Strategy” 2/18/2022 at 2PM ET
- Decisions you will need to make to manage your student loans during residency
 - Repayment plans available for federal student loans
 - Benefits and features of the different repayment plans
 - Demonstration of the MedLoans® Organizer and Calculator (MLOC)
- February 1, 2022: Financial Aid Email Notification: COM-class 2024, COP, Dental, PsyD students Navy Scholarship (HSPS)
- February 1, 2022: Financial Aid Email Notification: COP students-P1, P2, P3, P4 regarding Walmart Health Equity Scholarship
- February 4, 2022: Financial Aid Email Notification: COM students:
[New Funding Opportunity Available: Teaching Health Center Graduate Medical Education \(THCGME\) Program \(HRSA-22-139\)](#)
The application deadline is March 31, 2022
- February 7, 2022: Financial Aid Email Notification: COM and CHS students
Email Ray Charles Foundation Scholars Fund in Neurosurgery to COM and CHS students. Dealing is March 15, 2022.
- February 14, 2022: Financial Aid Notification: NMF Scholarship-emailed to all COM students (M1-M4)
- February 17, 2022: Financial Aid Email: Notified students (COM, COP, and CDM) regarding refinance while in school with Zuntafi lender

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- February 17, 2022: Financial Literacy: Email Notification to COM students
AAMC recorded video on “Home Financing for Graduating Medical Students and Residents along with other financial aid literacy such as
- AAMC Financial Wellness Program
 - Financial Tips: saving, budgeting student loans
 - How to manage student loans during residency
 - Three ways to minimize the cost of your student loans
 - Strategies for repaying private loans
 - Should you rent or buy during residency?
 - Unexpected costs after medical school
 - How to live and save on a resident’s paycheck
 - Financial Tips for medical residents from medical residents
 - Student loan management videos
 - Residency resources
- February 25, 2022: Financial Aid Email Notification to COM, COP, PsyD, and CDM-HPSP Scholarship (Air Force).
- February 25, 2022: Financial Aid Notification-Email COM, CHS, and COP students’ external scholarship (IMANA Scholarship). Deadline TBD
- March 7, 2022: 3rd Financial Literacy-Email Notification (to all colleges) “Is Refinance the Right Strategy? Post on CANVAS.
- March 8, 2022: Financial Aid Email Notification –COM Class of 2022
Mandatory Exit Counseling webinar. Present by Doctor Without Quarters on April 5, 2022 at 5pm.
- March 8, 2022: Financial Aid Email Notification –COP, MPS, CHS, and MHA-Class of 2022-Mandatory Exit Counseling Webinar. Present by Doctor Without Quarters on April 13, 2022 at 5pm.

Financial Literacy- Workshop/Event Calendar 2022

- April 5, 2022: Financial Aid Literacy-1st week (Financial Aid 101)-All colleges
- Financial Aid 101
 - Money-Saving Strategies
 - Simple Monthly Payment Calculator
 - Budget template
- April 14, 2022: Financial Aid Literacy-2nd week (Budget 101)-All colleges
- Budget sheet
 - Money Management Tips
 - Financial Literacy Quiz
- April 20, 2022: Financial Aid Literacy-3rd week (Debt Management)-All colleges
- Debt Management Fact Sheet
 - Fab-Financial-Resources
- April 26, 2022: Financial Aid Literacy-4th week (Financial Wellness)-All colleges
- Financial Wellness Tips
 - Financial Wellness PowerPoint by CNU-MHA student-Derek Nguyen
- May 4, 2022: Financial Aid Email: Webinar by Doc2Doc on “Finance 101 For Medical Students”-COM and CDM current and incoming students.
- 1st Session: May 10th 2022 at 12:00pm EST
 - 2nd Session: May 12th at 1:00pm EST
- May 26, 2022: Financial Aid Email: Email Fall 2022 President’s scholarships to COM students. Deadline July 29, 2022 at 5pm.
- Class 2023-M2
 - Class 2024-M3
 - Class 2025-M4
- June 2, 2022: Financial Aid Email: Email National Medical Fellowships (NMF) Need Based Scholarships Scholarship to M3 and M4 students
- Deadline (June 26, 2022 at 11:59pm ET)
- June 7, 2022: Financial Aid Email: Email Dr. Philip Baldeo Scholarships: COM and CHS students
- Deadline November 15, 2022

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- June 15, 2022: Financial Literacy-4th Quarter “Private Student Loan”-All Colleges
- How to Choose a Student Loan: Key Factors to Consider:
<https://www.collegeavestudentloans.com/resources/how-to-choose-a-student-loan/>
 - How Private Student Loans Work:
<https://www.collegeavestudentloans.com/resources/private-student-loan-process/>
 - How do you Qualify for a Private Student Loan?
<https://www.collegeavestudentloans.com/blog/how-do-you-qualify-for-private-student-loans/>
 - Variable vs Fixed Interest Rates: What’s the Difference?
<https://www.collegeavestudentloans.com/resources/difference-variable-fixed-interest-rates/>
- July 12, 2022: Financial Aid Workshop-CDM Loan Entrance Counseling
July 14, 2022 at 1pm in Classroom P1
- Basic Rights and Responsibilities as a private education loan borrower
 - The consequences of default
 - Tracking student loans
 - How and when to contact your lender
 - Repayment and repayment strategies
 - Completing your entrance counseling paperwork
- July 21, 2022: Financial Aid Email: Email Dental and COM students including incoming students “CalHealth Cares” Program. Next application cycle is January 2023.
- August 1, 2022: Financial Aid Workshop-COM Class 2026-Mandatory Loan Entrance Counseling on August 24, 2022 at 12pm in Room 1A. Presented by Paul Garrard (PGPresents, Independent Student Loan Consulting)
- Basic Rights and Responsibilities as a private education loan borrower
 - The consequences of default
 - Tracking student loans
 - How and when to contact your lender
 - Repayment and repayment strategies
 - Completing your entrance counseling paperwork

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- August 10, 2022: **Financial Aid Email:** COM students
“Budgeting as a Medical Students” webinar by AAMC. August 26, 2022 at 2PM ET.
- August 12, 2022: **Financial Aid Email:** PsyD, MHA, and MPS students
Email Zuntafi “Prior Year Refinance” information to students
- September 6, 2022: **Financial Aid Workshop** – COP, CHS, PsyD, MHA, and MPS
Mandatory Entrance Counseling (**webinar**)- **9/22/2022 at 5pm.** Present by SallieMae-Thalassa Naylor
- Topics to be covered include:
- Loans overview – features and benefits, and your responsibilities
 - Borrowing smarter – tips on keeping debt and total costs down
 - Future borrowing - Credit Education: Underwriting, approvals, cosigners, and interest rates
 - Thinking long term: Repayment Strategies
- September 7, 2022: **Financial Aid Email:** Email M3 students 2023 Kaiser Permanente Northern California Medical Student Scholarship and deadline is **11/30/2022**
- September 9, 2022: **1st Financial Aid Literacy** (email to all colleges) and post to CANVAS
- *Financial Aid 101*
 - *Helpful Educational Loan Definitions*
 - *Financial Literacy Quiz*
- September 29, 2022: **Financial Aid Email:** Doc2Doc Free Webinars-10/25, 2022 and 11/07/2022.
- Tips for 4th years student looking to match
 - Finance 101 for medical students
- October 7, 2022: **Financial Aid Email:** Dr. Samuel Bride Scholarship for Future Medical Doctors. Emailed scholarship to COM and CHS students.
- Award of \$1,000 to a Single Student
 - Deadline for this scholarship is April 15, 2023
 - A winner will be announced by May 15, 2023

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- October 7, 2022: **Financial Aid Email:** AAMC “Upcoming First Webinars”-COM students
- Monitoring, Maintaining and Improving your Credit Score-10/28/2022
 - Loan Repayment for 1st Year Residents-11/17/2022
 - AAMC’s Financial Wellness Program: provide links
 - aamc.org/financialwellness
- October 13, 2022: **Financial Aid Email:** Email Campagna Scholarship to M1 and M2 students. Neurological surgery interest.
- \$5,000.00 scholarship for travel and living expenses in Portland, OR.
- October 28, 2022: **Financial Aid Email:** Doc2Doc free webinar (COM students)
- Finance 101 for medical students-11/07/2022 at 5:30PM
- November 3, 2022: **Financial Aid Email:** Financial Aid Newsletter. Email newsletter to students and post on CANVAS)
- November 22, 2022: **Financial Aid Email:** Email M3 students Kaiser Permanente Northern California Medical Student Scholarship. Deadline- **November 30, 2022.**
- November 22, 2022: **Financial Aid Email:** Email COM students scholarships application with deadline of **January 27, 2023, at 5pm.**
- President Scholarship-Spring 2023
 - Community Service/Leadership
 - Research Achievement
 - Tuition Assistance
- December 8, 2022: **Financial Aid Email:** Financial Aid Newsletter. Email December 2022 Financial Aid Newsletter to students and post on CANVAS)
- January 13, 2023: 2nd Financial Aid Literacy (to all colleges)
Preparing for your next loan-Present by Salliemae

NOTE: ***Financial Aid Department also conduct one-on-one Financial Aid Workshop as requested by student