

# Financial Literacy- Workshop/Event Calendar 2017

Date	Objective
January 5, 2017:	Financial Aid Email Notification-COM1 and COM2-Scholarship deadline 1/23/2017
January 10, 2017:	Financial Aid Email Notification: FurnaceCompare scholarship opportunities-CHS and incoming students
January 10, 2017:	Financial Aid Email Notification to CHS students – Preparing for upcoming academic year (2017-2018) February 26, 2017
January 12, 2017:	Financial Aid Email Notification: Reschedule presentation to 1/25/2017 for CHS- Preparing for upcoming academic year (2017-2018) February 26, 2017
January 12, 2017:	Financial Aid Email Notification: Tutor the People scholarship opportunities-CHS and incoming students
January 17, 2017:	Financial Aid Email Notification to Class of 2018 P4 – Preparing for upcoming academic year (2017-2018) scheduled January 31, 2017 at 4:00PM, Room P3
January 19, 2017:	Financial Aid Email Notification-2 <sup>nd</sup> reminder-COM1 and COM2-Scholarship deadline 1/23/2017
January 20, 2017:	Financial Aid Email Notification to Class of 2019 & 2020 M1 & M2 – Preparing for upcoming academic year (2017-2018) scheduled January 27, 2017 (1:25pm Rm 1A)
January 20, 2017	Scholarship email notification – COP, COM, CHS “Healthcare Leaders” Scholarship opportunity
January 24, 2017:	Financial Aid Email Notification-thetrustcompass scholarship opportunities-COM, CHS, COP
January 25, 2017:	Financial Aid Email Notification-USMLE scholarship opportunities-COM1 and COM2

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- January 25, 2017: **Financial Aid Workshop** (classroom) – CHS students- Preparing for upcoming academic year 2017-2018 (Room 101 @ 12:30PM)  
*Financial Aid 101*  
*Loan Programs offered at CNU*  
*Student loan and disbursement dates – When to start loan applications*  
*Financial Aid Overview – Preparing for upcoming academic year*  
*Tuition and fees due dates*  
*Financial aid documents and its due dates*
- January 25, 2017: Financial Aid Email: PowerPoint, Financial Aid Documents and estimated monthly payment excel worksheet-Upcoming academic year 2017-2018-CHS
- January 27, 2017: **Financial Aid Workshop** (classroom) –COM Class of 2019 & 2020, M1 & M2 – Preparing for upcoming academic year 2017-2018 (1:25pm Rm 1A & 1B)  
*Financial Aid 101*  
*Loan Programs offered at CNU*  
*Student loan and disbursement dates – When to start loan applications*  
*Financial Aid Overview – Preparing for upcoming academic year*  
*Tuition and fees due dates*  
*Financial aid documents and its due dates*
- January 27, 2017: Financial Aid Email: PowerPoint, Financial Aid Documents and estimated monthly payment excel worksheet-Upcoming academic year 2017-2018-COM1 and COM2
- January 27, 2017: Financial Aid Email Notification Reminder-COP-P4-Preparing for upcoming academic year (2017-2018) January 31, 2017 at 4:00PM
- January 31, 2017: **Financial Aid Workshop** (classroom) – COP Class of 2018 P4 – Preparing for upcoming academic year 2017-2018 (Room P3 at 4:00PM)  
*Financial Aid 101*  
*Loan Programs offered at CNU*  
*Student loan and disbursement dates – When to start loan applications*  
*Financial Aid Overview – Preparing for upcoming academic year*  
*Tuition and fees due dates*  
*Financial aid documents and its due dates*

# Financial Literacy- Workshop/Event Calendar 2017

- January 31, 2017: Financial Aid Email: PowerPoint, Financial Aid Documents and estimated monthly payment excel worksheet-Upcoming academic year 2017-2018-COP-Class 2018
- February 1, 2017: Financial Aid Email Notification-COP-P1 students – Preparing for upcoming academic year (2017-2018) February 21, 2017 at 11:30AM Room P1
- February 14, 2017: Financial Aid Email Notification-COP-P2 students – Preparing for upcoming academic year (2017-2018) March 2, 2017 at 4:00PM Room P2
- February 21, 2017: **Financial Aid Workshop** (classroom) – COP Class of 2020 (P1)- Preparing for upcoming academic year 2017-2018 at 11:30AM in Room P1  
*Financial Aid 101*  
*Loan Programs offered at CNU*  
*Student loan and disbursement dates – When to start loan applications*  
*Financial Aid Overview – Preparing for upcoming academic year*  
*Tuition and fees due dates*  
*Financial aid documents and its due dates*
- February 23, 2017: Financial Aid Email Notification - COP Class of 2017 (Graduating class) – Mandatory Webinar Exit Counseling scheduled March 16, 2017 at 2 pm
- February 23, 2017: Financial Aid Email Notification-Unbeatenrolling scholarship opportunities-COM and PMPB
- March 2, 2017: **Financial Aid Workshop** (classroom) – COP Class of 2019 (P2)- Preparing for upcoming academic year 2017-2018 at 4:00PM in Room P2  
*Financial Aid 101*  
*Loan Programs offered at CNU*  
*Student loan and disbursement dates – When to start loan applications*  
*Financial Aid Overview – Preparing for upcoming academic year*  
*Tuition and fees due dates*  
*Financial aid documents and its due dates*
- March 6, 2017: 3<sup>rd</sup> Financial Aid Literacy (to all colleges)  
*How to manage your credit and prevent identity theft*

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- March 16, 2017: **Financial Aid Workshop** – Mandatory Webinar Exit Counseling (COP Graduating Class of 2017)  
*Exit Loan Counseling Form*  
*Simple Monthly Payment Calculator*  
*Lender Contact Information*  
*Smart Option Exit Letter*  
*TuitionFlex Plus Exit Letter*  
*Student Loan Financial Corporation (SLFC) Exit Letter*
- April 2017: Financial Aid Literacy Month: April 3rd, 10th, 17th, and 24th: all colleges covering the following areas:  
*Week 1 – Budgeting and Budget Worksheet*
  - *Financial Aid 101*
  - *Free webinar-Student Loan Best Practices for 2017 Pharm-D Graduates-email to all students including incoming class 2021*
  - *Money-Saving Strategies*
  - *Budget Template*
  - *Simply Monthly Payment Calculator**Week 2 – The Success of Your Financial Wellness*
  - *30 Steps of Financial Wellness-1-14*
  - *Money-Saving Strategies*
  - *Budget template*
  - *Simply Monthly Payment Calculator**Week 3 – The Success of Your Financial Wellness*
  - *30 Steps of Financial Wellness-15-30*
  - *Budget Template*
  - *Simply Monthly Payment Calculator**Week 4 – Debt Management*
  - *Debt Management Fact*
  - *Budget Template*
  - *Simple Monthly Payment Calculator*
- April 12, 2017: Financial Aid Q&A Session: Incoming COP students-Fall 2017, Room 202 at 5PM-6:30PM
- April 15, 2017: Financial Aid Q&A Session: Incoming COP students-Fall 2017, Room 202 at 10AM-12:30PM

# Financial Literacy- Workshop/Event Calendar 2017

- April 25, 2017: Financial Aid Email Notification-Private Loan Webinar, “What Every Borrower Should Know”, host by Paul Garrard-May 4, 2017 at 12PM-COP, COM, CHS, and Class 2021
- April 26, 2017: Financial Aid Email Notification: Comphealth scholarship opportunities-COM-Class 2019 and Class 2020
- April 27, 2017: Financial Aid Email Notification-Upcoming Financial Aid Events-COM-Class 2019 and Class 2020
- May 3, 2017: Financial Aid Workshop: Salliemae Private Loan Update-May 3, 2017 at 12PM, Rm 1B-COM-Class 2019 and Class 2020
- May 4, 2017: Financial Aid Webinar-Private Loan Webinar, “What Every Borrower Should Know”, host by Paul Garrard-May 4, 2017 at 12PM-COP, COM, CHS, and Class 2021
- June 1, 2017: Financial Aid Email Notification-Healthline Scholarship Opportunity-COM-Class 2021
- June 5, 2017: 4<sup>th</sup> Financial Aid Literacy (to all colleges)  
*Understand the Consequences of Student Loan Default*
- June 6, 2017: Financial Aid Email Notification-President’s Scholarship Opportunity-COM2 and COM3
- July 10, 2017: Financial Aid Email Notification – CHS students – Mandatory Entrance Counseling scheduled for July 26, 2017 (Summer start)
- July 14, 2017: Financial Aid Email Notification-CHS students-Mandatory Entrance Loan Counseling-(Summer start)-7/27/2017 at 11:30AM
- July 27, 2017: **Financial Aid Workshop** – CHS students Mandatory Entrance Counseling- Room 108 at 11:30AM (Summer start)  
*Loan Entrance PowerPoint*  
*Why Entrance Counseling is Mandatory*  
*Loan Cycle*  
*Effective Borrowing*  
*Budgeting*  
*Borrower’s Rights & Responsibilities*  
*Lender Contact Information*  
*Repayment Expectations*  
*Simply Estimated Monthly Loan Repayment Calculation Worksheet*  
*Consequences of Default*  
*Student Completes the Entrance Counseling Form Sign-in sheet*

# Financial Literacy- Workshop/Event Calendar 2017

- July 27, 2017: Financial Aid Workshop-Email CHS students Entrance Loan Counseling and Simple Monthly Payment Calculator
- July 19, 2017: Financial Aid Workshop-CHS-Incoming and continuing students-Private Student Loans: What every borrower should know-Present by Paul Garrad, Independent Student Loan Consulting, Jim Iannuzzi, SLFC, Thalassa Naylor, Sallie Mae-September 7, 2017 at 12pm Rm 104
- July 19, 2017: Financial Aid Workshop-COP and COM-Incoming and continuing students-Private Student Loans: What every borrower should know-Present by Paul Garrad, Independent Student Loan Consulting, Jim Iannuzzi, SLFC, Thalassa Naylor, Sallie Mae-September 6, 2017 at 12pm Rm 1A and 1B
- August 3, 2017: Financial Aid Email Notification-External Scholarship Opportunity provided by Review.com-CHS, COM, COP, and Class 2021 students
- August 3, 2017: Financial Aid Email; Orientation Power Point and Simple Monthly Calculator-COM-Class 2021
- August 15, 2017: Financial Aid Email Notification – COM students Class of 2021 M1 – Mandatory Entrance Counseling scheduled for August 21, 2017
- August 21 2017: **Financial Aid Workshop** - COM Class of 2021 M1 – Mandatory Entrance Counseling-1A at 12PM  
*Loan Entrance PowerPoint*  
*Why Entrance Counseling is Mandatory*  
*Loan Cycle*  
*Effective Borrowing*  
*Budgeting*  
*Borrower's Rights & Responsibilities*  
*Lender Contact Information*  
*Repayment Expectations*  
*Simply Estimated Monthly Loan Repayment Calculation Worksheet*  
*Consequences of Default*  
*Student Completes the Entrance Counseling Form*  
*Sign-in sheet*

# Financial Literacy- Workshop/Event Calendar 2017

- August 21, 2017: Financial Aid Email Notification – COP Class of 2021 P1 – Mandatory Entrance Counseling scheduled for August 28, 2017 at 11:30am in Room P1
- August 28, 2017: **Financial Aid Workshop** (classroom) - COP Class of 2021 P1 – Mandatory Entrance Counseling at 11:30am in Room P1  
*Loan Entrance PowerPoint*  
*Why Entrance Counseling is Mandatory*  
*Loan Cycle*  
*Effective Borrowing*  
*Budgeting*  
*Borrower's Rights & Responsibilities*  
*Lender Contact Information*  
*Repayment Expectations*  
*Simply Estimated Monthly Loan Repayment Calculation Worksheet*  
*Consequences of Default*  
*Student Completes the Entrance Counseling Form*  
*Sign-in sheet*
- September 6, 2017: Important Student Loan Workshop: Private student loans: “What every borrower should know”-COM and COP students at 12PM in Room 1 A and 1B. Presenters (Paul S. Garrad, Founder and President of PGPrsents, Independent Student Loan Consulting, Jim Iannuzzi, Student Loan Finance Corporation Representative, Thalassa Naylor, Sallie Mae Representative.
- September 7, 2017: Important Student Loan Workshop: Private student loans: What every borrower should know-Will post video. Presenters: (Paul S. Garrad, Founder and President of PGPrsents, Independent Student Loan Consulting
- September 8, 2017: Financial Aid Email- Important Student Loan Workshop: Private student loans: What every borrower should know”. Email Power Point and Cheat Sheet-COP, COM, CHS
- September 11, 2017: Financial Aid Email Notification – CHS students – Mandatory Entrance Counseling scheduled for September 18, 2017, 12pm in Room 101



# Financial Literacy- Workshop/Event Calendar 2017

- September 18, 2017: **Financial Aid Workshop** (classroom) – CHS Mandatory Entrance Counseling-September 18, 2017 at 12pm in room 101  
*Loan Entrance PowerPoint*  
*Why Entrance Counseling is Mandatory*  
*Loan Cycle*  
*Effective Borrowing*  
*Budgeting*  
*Borrower's Rights & Responsibilities*  
*Lender Contact Information*  
*Repayment Expectations*  
*Simply Estimated Monthly Loan Repayment Calculation Worksheet*  
*Consequences of Default*  
*Student Completes the Entrance Counseling Form*  
*Sign-in sheet*
- September 21, 2017: Financial Aid Email Notification-External Scholarship Opportunity provided from California Wellness Foundation-COM students
- September 29, 2017: Student Wellness, Academic Skills, and Career Services Coordinator-Distributed "Financial Aid Resources at a Glance" booklet: M1 and M2 students
- September 29, 2017: 1<sup>st</sup> Financial Aid Literacy (to all colleges)  
*Financial Aid 101 – Effective Borrowing*
- November 08, 2017: Email students notification to register for webinar,  
*Managing Student Loans During Residency Webinar*
- November 13, 2017: Financial Aid Email Notification-External Scholarship Opportunity- V2: CHS, COM, COP students
- November 16, 2017: Financial Aid Email Notification-External Scholarship Opportunity-Ignite: COM, CHS, COP students
- November 16, 2017: Financial Aid Email Notification-External Scholarship Opportunity-Active Life Scholarship for Financial Literacy: COP, COM, CHS students
- November 16, 2017: Financial Aid Email Notification-External Scholarship Opportunity-Varies Origination: COM students
- November 22, 2017: Financial Aid Email Notification-Free webinar from AAMC-  
"Financial Planning After Medical School is Over"-COM students



# Financial Literacy- Workshop/Event Calendar 2017

November 29, 2017: Financial Aid Email Notification-External Scholarship  
Opportunity-Varies Origination-CHS-Continuing and Incoming  
students

December 11, 2017: 2<sup>nd</sup> Financial Aid Literacy (to all colleges)  
*Smarter Ways to Budget*

**NOTE: \*\*\*Financial Aid Department also conduct one-on-one Financial Aid Workshop as requested by student**