



# 2025 COM Financial Literacy Workshop/Event Calendar

## Date/Time

## Workshop/Event

Date: 1/20/2025  
Time: E-mail Notification

COM students to complete 2025-2026 Funding Options Statement and Private Educational Loan Application

MS2 students:  
FOS due by 2/28/2025 and Loan Application due by 5/9/2025

MS3 & MS4 students:  
FOS due by 2/28/2025 and Loan Application due by 4/11/2025

Date: 2/21/2025  
Time: 5:00pm - 6:00pm

Options to pay the balance

Presentation by Sallie Mae via Teams

Cohort: All COM students

Date: 2/27/2025  
Time: 5:00pm - 6:00pm

Debt Management, Planning and Preparing Financially for M3, M4 and beyond (For Residency and after Med School)

Presentation by College Ave via Teams

Cohort: MS3 students

Date: 3/7/2025  
Time: 5:00pm - 6:00pm

Life After College

Presentation by Doc2Doc via Teams

Cohort: MS3 students

Date: 3/21/2025  
Time: 5:00pm - 6:00pm

Transition Post Residency

Presentation by Doc2Doc via Teams

Cohort: MS4 students (Class of 2025)

Date: 3/2025 TBD  
Time: TBD

Physician Practice & Financial Management Seminar

Presentation by Dr. Alvin Cheung, President and CEO of California Northstate University; Dean Richard Isaacs, College of Medicine; Dr. Spencer Short, Chief Legal Counsel via In-Person

Cohort: All COM students

Date: 4/1/2025  
Time: E-mail Notification

Financial Aid Literacy – 1<sup>st</sup> Week

Topic: Financial Aid 101

- Money-Saving Strategies
- Simple Monthly Payment Calculator
- Budget Template

Cohort: All colleges and all students

Date: 4/4/2025  
Time: E-mail Notification

Options to pay the balance

Presentation by Sallie Mae via Teams

Cohort: All colleges and all students

Date: 4/7/2025  
Time: E-mail Notification

Financial Aid Literacy – 2<sup>nd</sup> Week

Topic: Budget 101

- Budget Sheet
- Money Management Tips
- Financial Literacy Quiz

Cohort: All colleges and all students

Date: 4/14/2025  
Time: E-mail Notification

Financial Aid Literacy – 3<sup>rd</sup> Week

Topic: Debt Management

- Debt Management Fact Sheet
- Fab-Financial-Resources

Cohort: All colleges and all students

Date: 4/17/2025  
Time: 5:00pm - 6:00pm

Mandatory Loan Exit Counseling

Presentation by College Ave via Teams

Cohort: MS4 students (Class of 2025)



Date: 4/21/2025

Time: E-mail Notification

Financial Aid Literacy – 4<sup>th</sup> Week

Topic: Financial Wellness

- Financial Wellness Tips and PowerPoint

Cohort: All colleges and all students

Date: 5/1/2025

Time: 5:00pm - 6:00pm

Mandatory Loan Exit Counseling

Presentation by College Ave via Teams

Cohort: MS4 students (Class of 2025)

Date: 6/13/2025

Time: E-mail Notification

Fall 2025 President's Scholarship

Application Deadline: 7/18/2025 by 5:00pm

Cohort: MS2, MS3, and MS4 students

Date: 8/28/2025

Time: 5:00pm - 6:00pm

Mandatory Entrance Counseling

Presentation by College Ave via Teams

Cohort: MS1 students (Class of 2029)

Date: 9/11/2025

Time: 5:00pm - 6:00pm

Mandatory Entrance Counseling

Presentation by College Ave via Teams

Cohort: MS1 students (Class of 2029)

Date: 9/18/2025

Time: 5:00pm - 6:00pm

Give Me Some Credit

Understanding credit score, how to build credit, how everyday decisions impact credit, and ways to protect your credit

Presentation by College Ave via Teams

Cohort: All COM students

Date: 10/23/2025

Time: 5:00pm - 6:00pm

Budgeting 101 & Indebtedness (only borrowing what you need)

Presentation by College Ave via Teams

Cohort: All COM students

Date: 11/13/2025

Time: 5:00pm - 6:00pm

Identity Theft and Credit Freezes

Presentation by College Ave via Teams

Cohort: All COM students

Date: 12/4/2025

Time: 5:00pm - 6:00pm

Saving and Investing & Indebtedness (only borrowing what you need)

Presentation by College Ave via Teams

Cohort: All COM students

Date: 12/5/2025

Time: 5:00pm - 6:00pm

Scholarships – finding free money for college

Presentation by Sallie Mae via Teams

Cohort: All colleges and all students

Date: 12/19/2025

Time: E-mail Notification

Spring 2026 President's Scholarship

Application Deadline: 1/31/2026 by 5:00pm

Cohort: MS2, MS3, and MS4 students

**NOTE: The Financial Aid Department also conducts one-on-one workshops as requested by students. Please contact the Financial Aid team for any questions and/or inquiries.**



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