



# 2024 COM Financial Literacy Workshop/Event Calendar

## Date/Time

## Workshop/Event

Date: 12/11/2023

Time: E-mail Notification

Spring 2024

President's Scholarship

Application Deadline: 2/4/2024 by 5:00pm

Cohort: MS2, MS3, and MS4 students

Date: 12/11/2023

Time: E-mail Notification

2023 - 2024

Chinese American Physicians Society Scholarship

Application Deadline: 4/5/2024 by 5:00pm

Cohort: All COM students

Date: 1/25/2024

Time: E-mail Notification

COM students to complete 2024-2025 Funding Options Statement and Private Educational Loan Application

MS2 students:

FOS due by 3/1/2024 and Loan Application due by 5/10/2024

MS3 & MS4 students:

FOS due by 3/1/2024 and Loan Application due by 4/12/2024

Date: 1/29/2024

Time: 6:00pm - 7:00pm

Student Feedback Session with DR Bank

In person meeting with Chairman Gary Lieberman

Cohort: MS3 students

Date: 3/4/2024

Time: 1:00pm - 2:00pm

Debt Management, Planning and Preparing Financially for M3, M4 and beyond (For Residency and after Med School)

Presentation by College Ave via In-Person

Cohort: MS3 students

Date: 3/29/2024

Time: 5:00pm - 6:00pm

Mandatory Loan Exit Counseling

Presentation by College Ave via Zoom

Cohort: MS4 students (Class of 2024)

Date: 4/8/2024

Time: E-mail Notification

Financial Aid Literacy – 1<sup>st</sup> Week

Topic: Financial Aid 101

- Money-Saving Strategies
- Simple Monthly Payment Calculator
- Budget Template

Cohort: All colleges and all students

Date: 4/12/2024

Time: 1:00pm - 2:00pm

Debt Management, Planning and Preparing Financially for M3, M4 and beyond (For Residency and after Med School)

Presentation by College Ave via In-Person

Cohort: MS3 students

Date: 4/15/2024

Time: E-mail Notification

Financial Aid Literacy – 2<sup>nd</sup> Week

Topic: Budget 101

- Budget Sheet
- Money Management Tips
- Financial Literacy Quiz

Cohort: All colleges and all students

Date: 4/16/2024

Time: 1:00pm - 2:00pm

Debt Management, Planning and Preparing Financially for M3, M4 and beyond (For Residency and after Med School)

Presentation by College Ave via In-Person

Cohort: MS3 students



Date: 4/17/2024  
Time: E-mail Notification

**Financial Aid Literacy – 3<sup>rd</sup> Week**

**Topic: Debt Management**

- Debt Management Fact Sheet
- Fab-Financial-Resources

Cohort: All colleges and all students

Date: 4/17/2024  
Time: E-mail Notification

2024

**NHSC Scholarship Program Applications**

Application Deadline: 4/25/2024

Cohort: All CDM and COM students

Date: 4/24/2024  
Time: 6:30pm - 8:30pm

**Physician Practice & Financial Management Seminar**

Presentation by Dr. Alvin Cheung, President and CEO of California Northstate University; Dean Richard Isaacs, College of Medicine; Dr. Spencer Short, Chief Legal Counsel via In-Person

Cohort: All COM students

Date: 4/25/2024  
Time: 3:00pm - 4:00pm

**Mandatory Loan Exit Counseling**

Presentation by College Ave via Zoom

Cohort: MS4 students (Class of 2024)

Date: 4/25/2024  
Time: E-mail Notification

**Financial Aid Literacy – 4<sup>th</sup> Week**

**Topic: Financial Wellness**

- Financial Wellness Tips and PowerPoint

Cohort: All colleges and all students

Date: 4/29/2024  
Time: 8:00am - 1:00pm

**Student Loan Consultation: Session 1**

One-on-One Session with Paul S. Garrad via Zoom

Cohort: MS4 students (Class of 2024)

Date: 4/30/2024  
Time: 8:00am - 1:00pm

**Student Loan Consultation: Session 2**

One-on-One Session with Paul S. Garrad via Zoom

Cohort: MS4 students (Class of 2024)

Date: 4/30/2024  
Time: 1:00pm - 2:00pm

**Debt Management, Planning and Preparing Financially for M3, M4 and beyond (For Residency and after Med School)**

Presentation by College Ave via In-Person

Cohort: MS3 students

Date: 5/2/2024  
Time: 5:00pm - 6:00pm

**Life After College**

Presentation by Doc2Doc via Teams

Cohort: MS3 students

Date: 5/7/2024  
Time: 5:00pm - 6:00pm

**Student Loan Consultation: Session 3**

One-on-One Session with Paul S. Garrad via Zoom

Cohort: MS4 students (Class of 2024)

Date: 5/7/2024  
Time: 8:00am - 1:00pm

**Transition to Residency**

Presentation by Doc2Doc via Teams

Cohort: MS4 students (Class of 2024)

Date: 5/8/2024  
Time: 8:00am - 1:00pm

**Student Loan Consultation: Session 4**

One-on-One Session with Paul S. Garrad via Zoom

Cohort: MS4 students (Class of 2024)

Date: 5/9/2024  
Time: 8:00am - 1:00pm

**Student Loan Consultation: Session 5**

One-on-One Session with Paul S. Garrad via Zoom

Cohort: MS4 students (Class of 2024)

Date: 5/9/2024  
Time: 5:30pm - 6:30pm

**Life After College**

Presentation by Doc2Doc via Zoom

Cohort: Class of 2024 - All colleges



**Date:** 8/6/2024  
**Time:** E-mail Notification

Fall 2024 **President's Scholarship**  
**Application Deadline:** 9/18/2024 by 5:00pm  
**Cohort:** MS2, MS3, and MS4 students

**Date:** 8/20/2024  
**Time:** 2:00pm

**Money Management for Medical School Students**  
Budgeting, borrowing wisely and other topics such as utilizing resources at your school, keeping an eye on your credit and tips to avoid identity theft.  
**Presentation by** AAMC **via** Zoom  
**Cohort:** All COM students

**Date:** 8/22/2024  
**Time:** 5:00pm - 6:00pm

**Mandatory Entrance Counseling**  
**Presentation by** College Ave **via** Teams  
**Cohort:** MS1 students (Class of 2028)

**Date:** 9/5/2024  
**Time:** 5:00pm - 6:00pm

**Mandatory Entrance Counseling**  
**Presentation by** College Ave **via** Teams  
**Cohort:** MS1 students (Class of 2028)

**Date:** 9/20/2024  
**Time:** 5:00pm - 6:00pm

**Give Me Some Credit**  
Understanding credit score, how to build credit, how everyday decisions impact credit, and ways to protect your credit  
**Presentation by** College Ave **via** Teams  
**Cohort:** All COM students

**Date:** 10/25/2024  
**Time:** 5:00pm - 6:00pm

**Budgeting 101 & Indebtedness (only borrowing what you need)**  
**Presentation by** College Ave **via** Teams  
**Cohort:** All COM students

**Date:** 11/1/2024  
**Time:** 5:00pm - 6:00pm

**Scholarships – finding free money for college**  
**Presentation by** Sallie Mae **via** Teams  
**Cohort:** All colleges and all students

**Date:** 11/15/2024  
**Time:** 5:00pm - 6:00pm

**Identity Theft and Credit Freezes**  
**Presentation by** College Ave **via** Teams  
**Cohort:** All COM students

**Date:** 12/5/2024  
**Time:** 5:00pm - 6:00pm

**Saving and Investing & Indebtedness (only borrowing what you need)**  
**Presentation by** College Ave **via** Teams  
**Cohort:** All COM students

**Date:** 12/20/2024  
**Time:** E-mail Notification

Spring 2025 **President's Scholarship**  
**Application Deadline:** 1/29/2025 by 5:00pm  
**Cohort:** MS2, MS3, and MS4 students

**NOTE: The Financial Aid Department also conducts one-on-one workshops as requested by students. Please contact the Financial Aid team for any questions and/or inquiries.**



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